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# Occupant-centric operation of academic buildings

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Data-driven Building Operation and Maintenance  
Carleton University

Our objective is to improve **energy efficiency and comfort** in **existing buildings** through **operation, maintenance, and retrofit** decisions informed by **data analytics**.



Burak  
Gunay



Brodie  
Hobson



Andre  
Markus



Pedram  
Nojedehi



Narges  
Zaeri



Narges  
Torabi



Zina  
Khorasanizadeh



Shane  
Ferreira



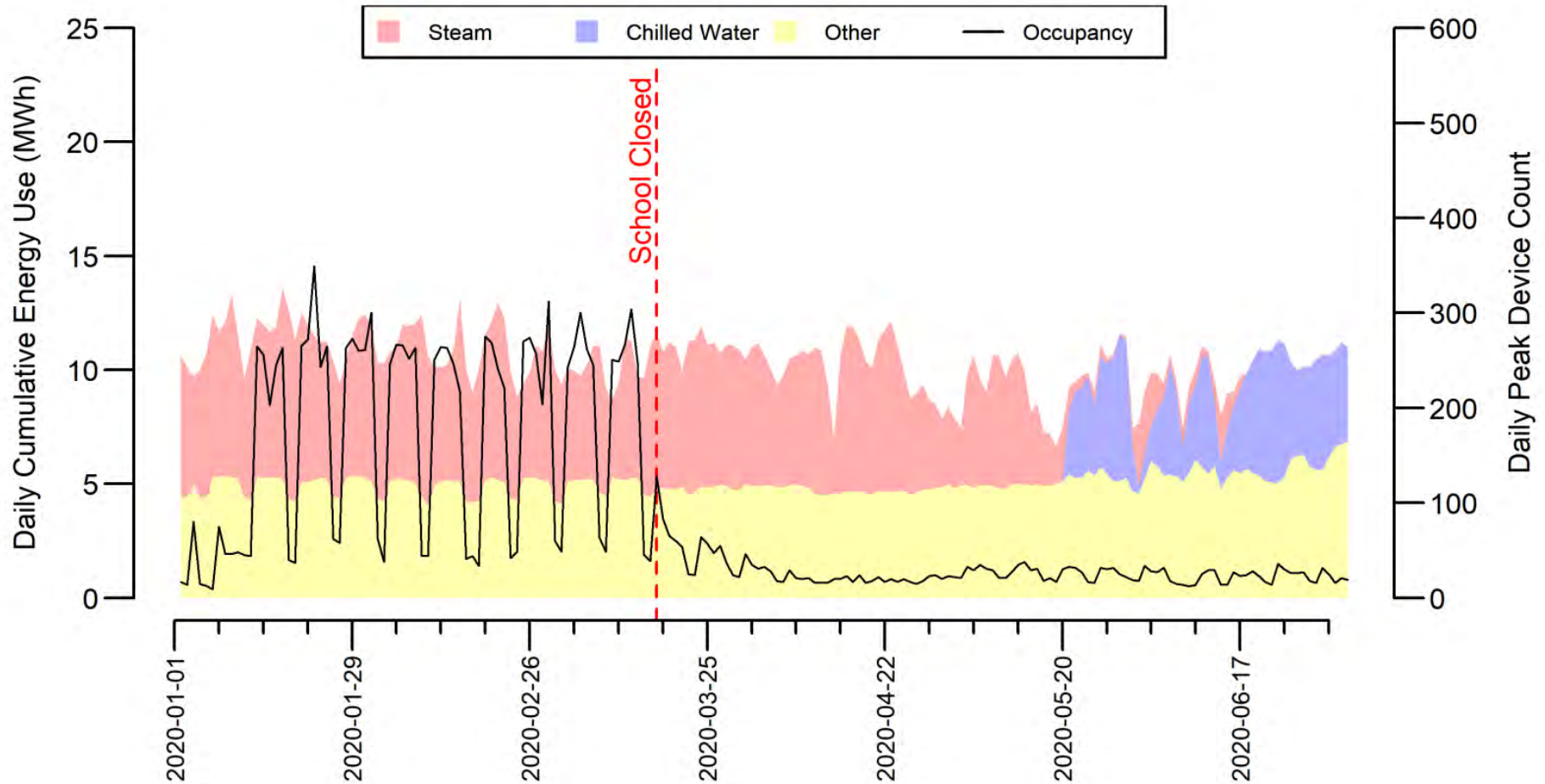
Hussein  
Elehwany



Arya  
Parsaei

- Building energy modelling
  - EnergyPlus
  - Algorithm development sandbox environment
  - Calibrated energy models
- Carleton as a living-lab
  - Densely instrumented floors in Canal & Health Sciences & EDC buildings
  - Submetering at the terminal device level
  - Over ten types of sensors integrated within BAS (e.g., light colour, illuminance, CO<sub>2</sub>, PIR, humidity, window contact)
  - Read/write to the BAS
  - Ability add/remove sensors
- Field-scale research
  - Collaborations with NRC, PSPC, DND, Bentall GreenOak, BGIS, etc.
  - Large-scale data analysis and demonstration studies





Hobson, Brodie W., and H. Burak Gunay. "Evaluating the impact sequences of operation have on the implementation of occupant-centric controls." *Energy and Buildings* 266 (2022): 112121.

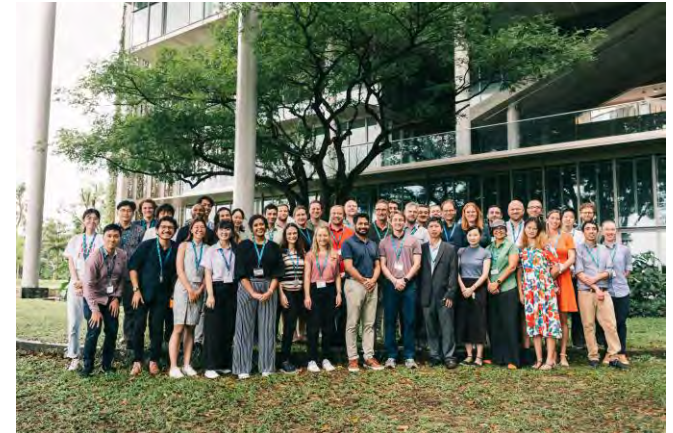
# Agenda

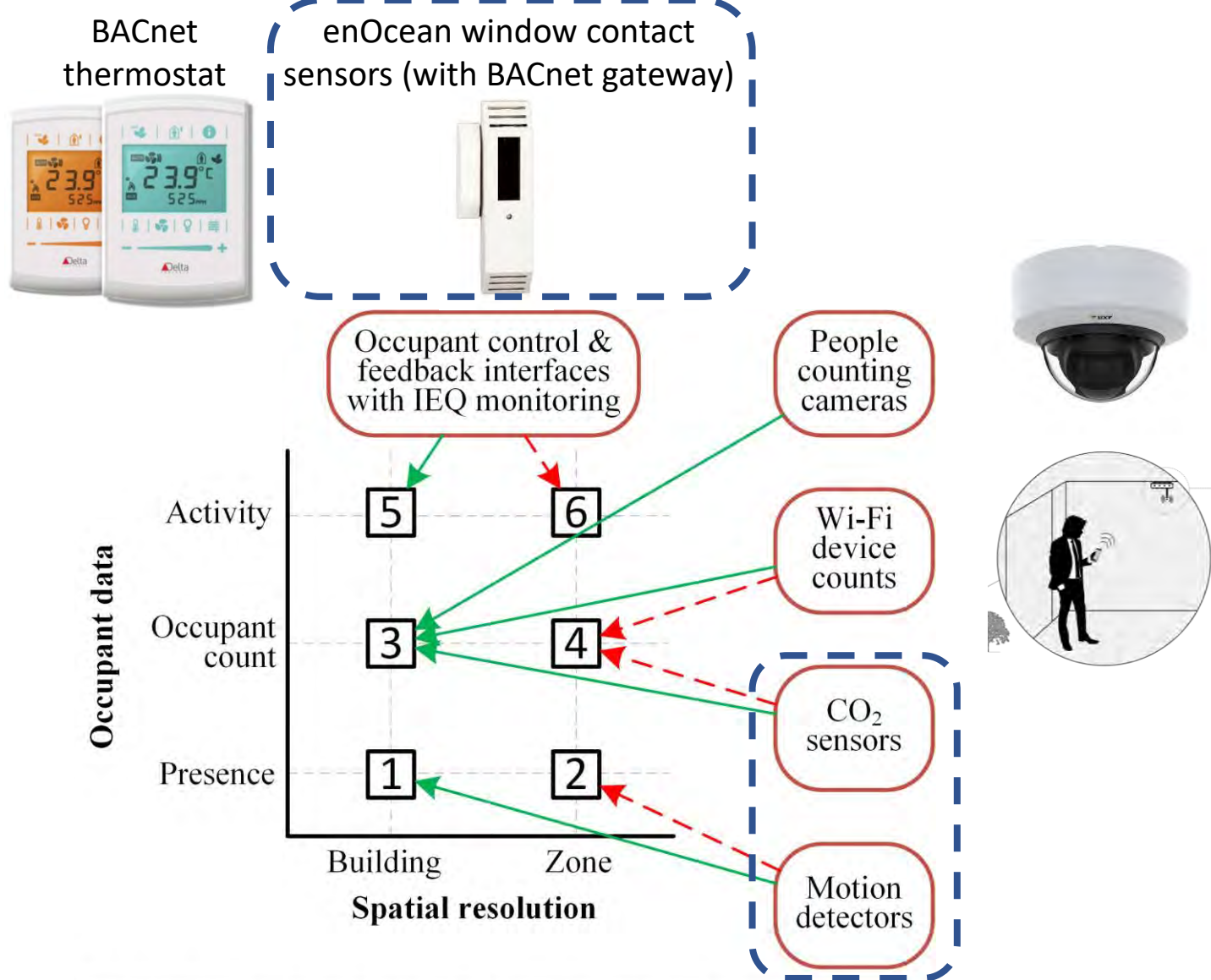
- Occupant-centric controls (OCCs)
- Controls-oriented occupant data
- Occupant-centric sequences of operation
  - Using CO<sub>2</sub> sensing and motion detectors for ventilation control
  - Using motion detectors for zone mode of operation control
  - Using window contact sensors for zone-control
- Prerequisites for effective OCCs

# Occupant-centric controls

*Occupant-centric controls (OCC) is an **indoor climate control approach** whereby **occupancy and occupant comfort information** are used in the **sequence of operation of building energy systems**.*

IEA EBC Annex 79 on Occupant-centric Design and Operation of Buildings





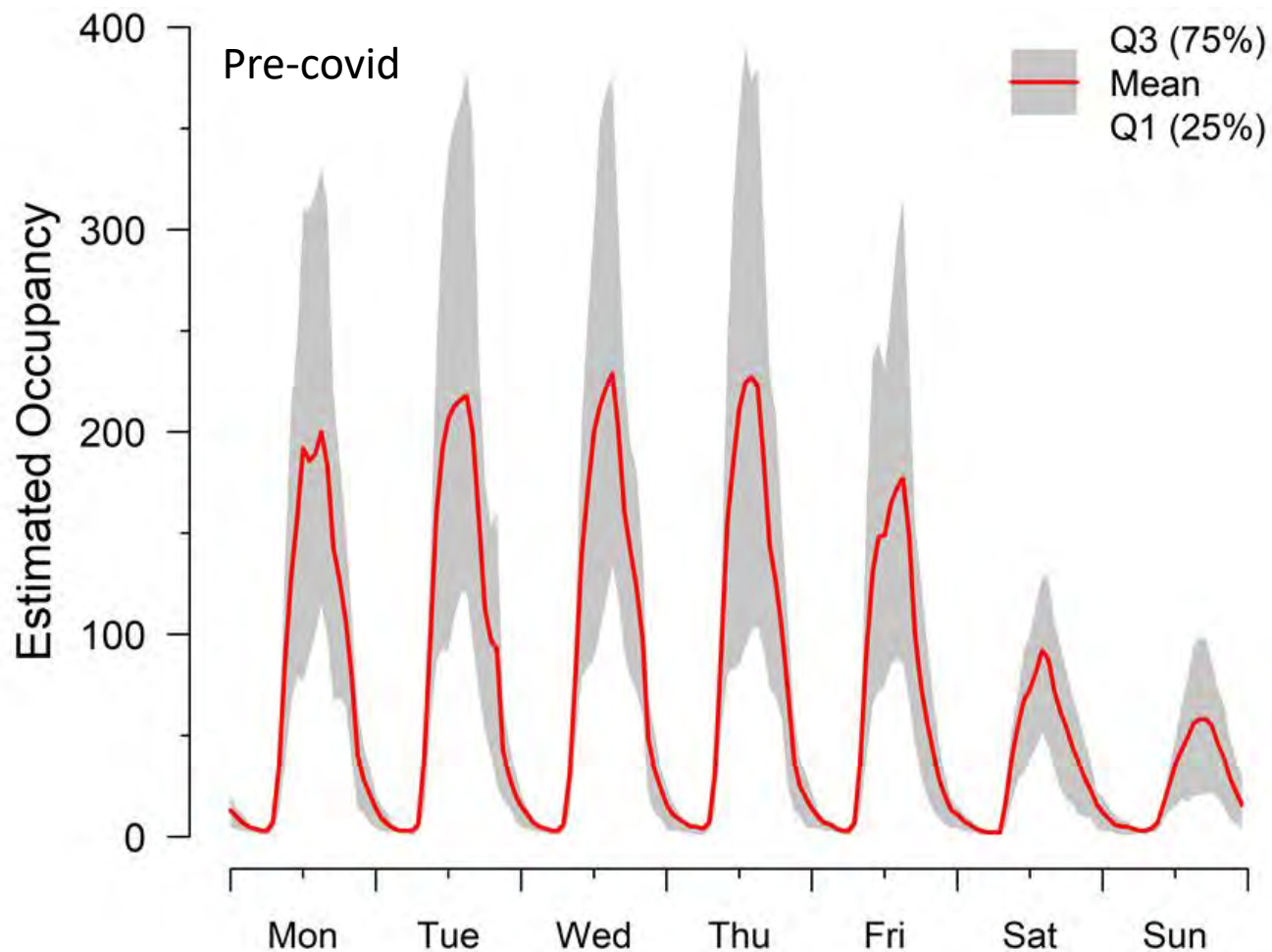
- Red dashed lines require sensor deployment to accommodate zone-level coverage.
- Green solid lines require sensor deployment only at a few locations in a building such as entry points.

*Using CO<sub>2</sub> sensing and motion detectors for ventilation control*



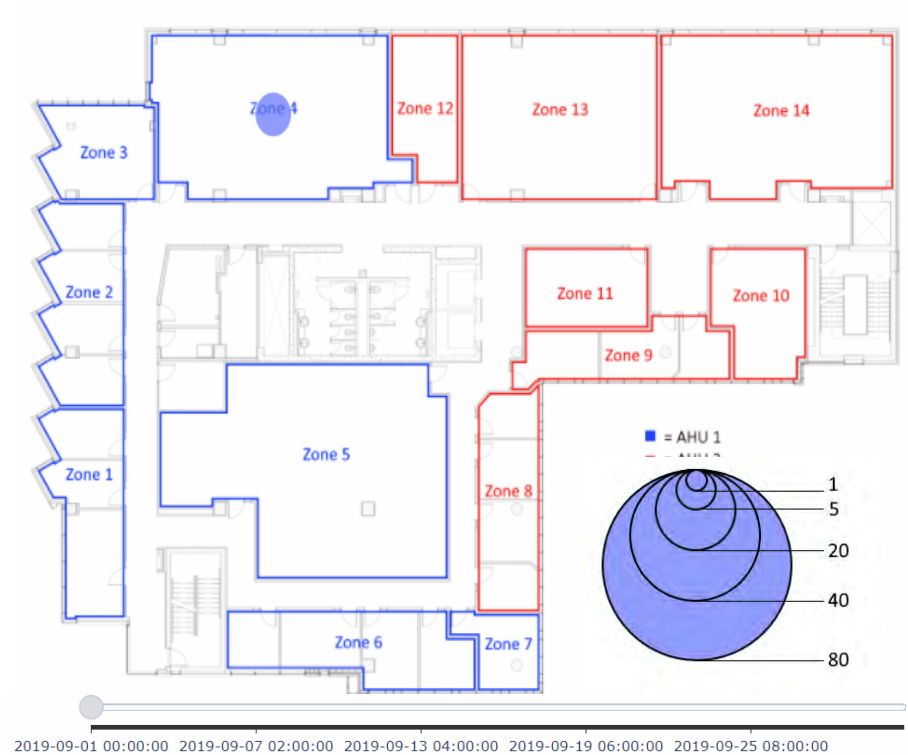


Design occupancy was 1000 people!

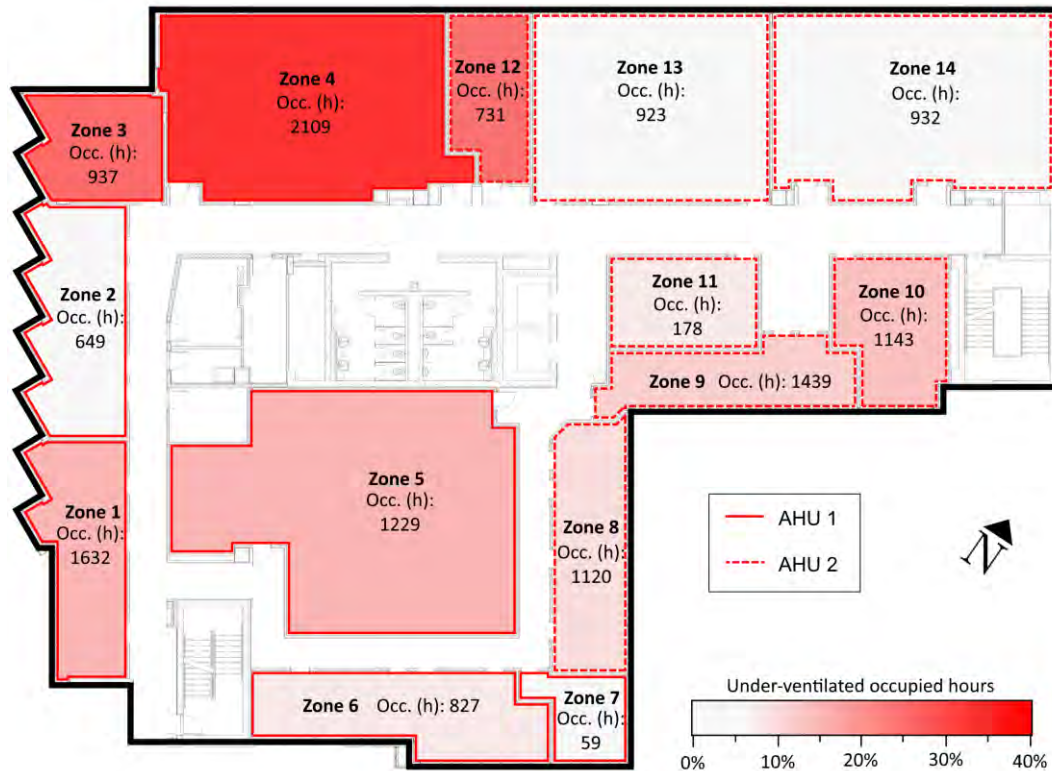


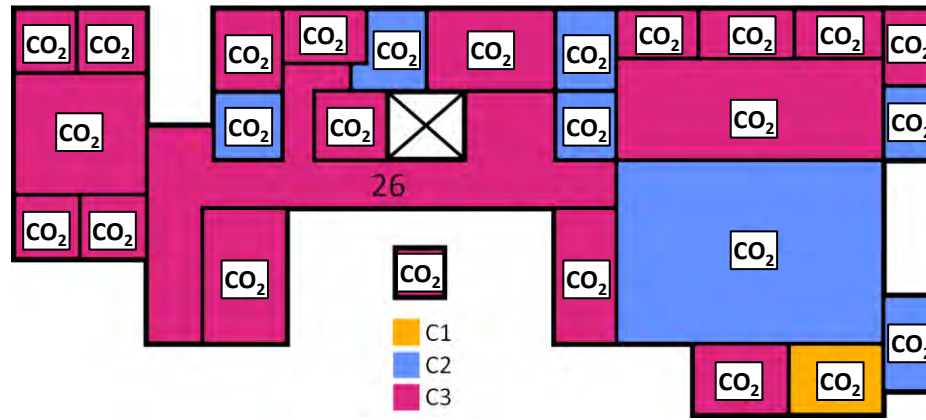
Hobson, Brodie W., et al. "Clustering and motif identification for occupancy-centric control of an air handling unit." *Energy and Buildings* 223 (2020): 110179.

- Actual building occupancy is heterogenous.
- Zone use may change over time without changes to the size, configuration, or operation of the HVAC system.



- During 41% of occupied hours, at least one (1) thermal zone had per person outdoor airflow below that recommended by ASHRAE for IAQ purposes.





## ASHRAE RP-1747 Sequence for Demand Control Ventilation

```

if CO2 in zone i is below the setpoint
    reduce VAV i minimum airflow setpoint
elseif CO2 in zone i exceeds the setpoint
    increase VAV i minimum airflow setpoint
    if VAV i damper fully opens
        request AHU to increase outdoor air fraction
    end
end
end

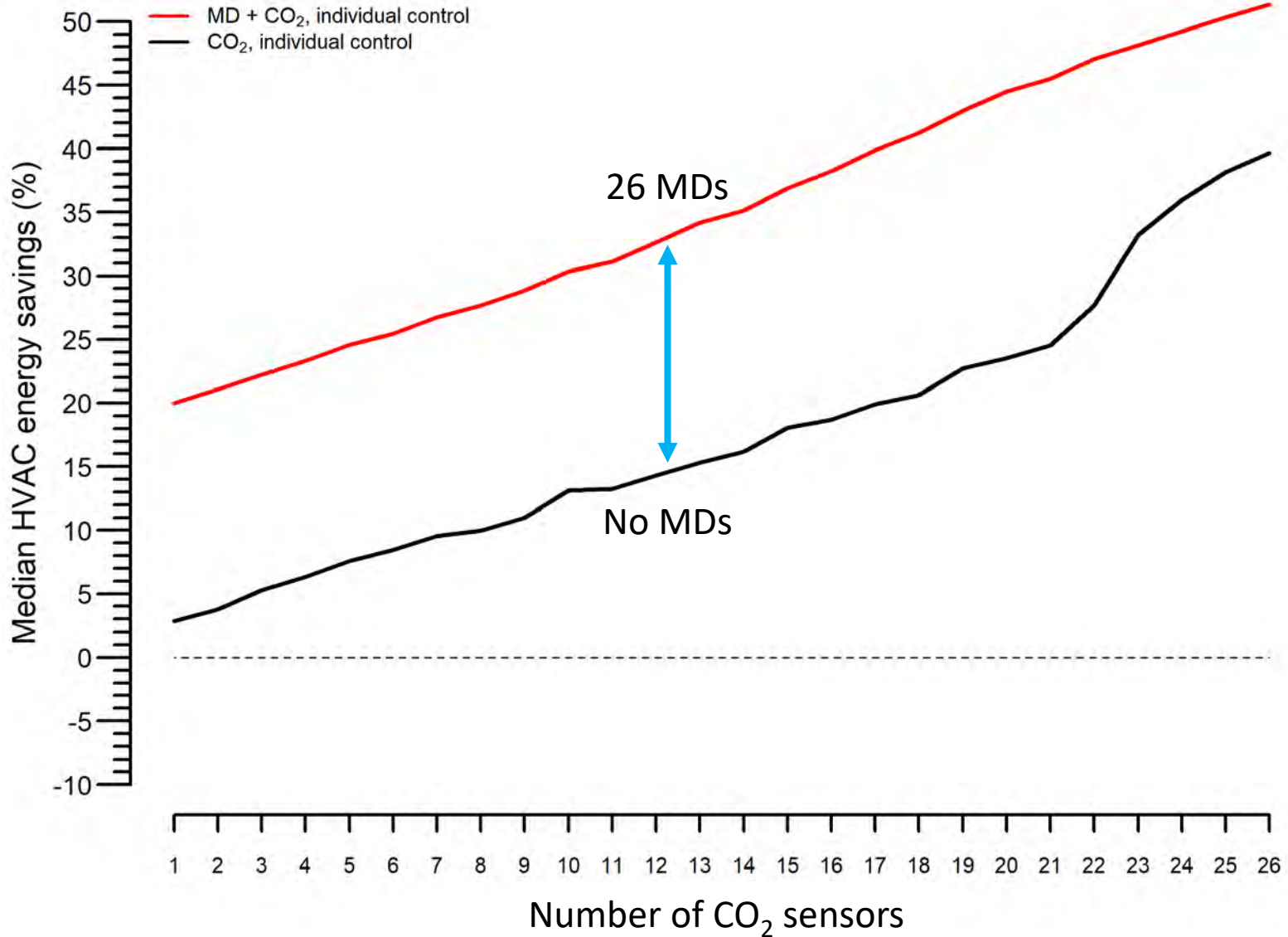
```

```

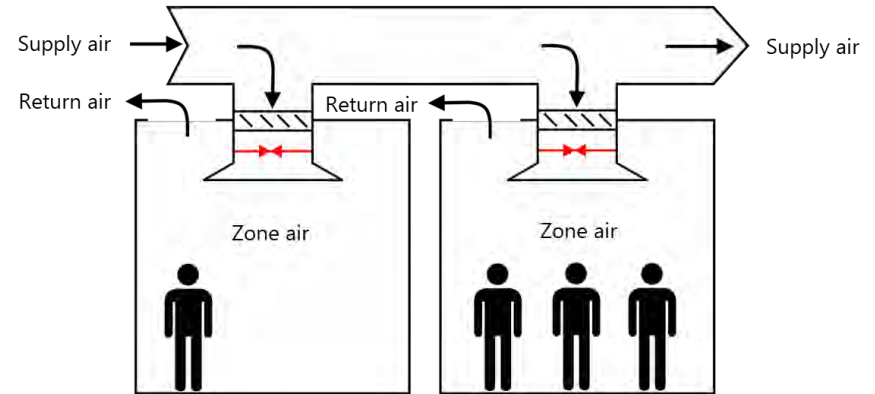
If motion detector in zone i has been off for one-hour
    set the VAV i minimum airflow setpoint to zero
end

```

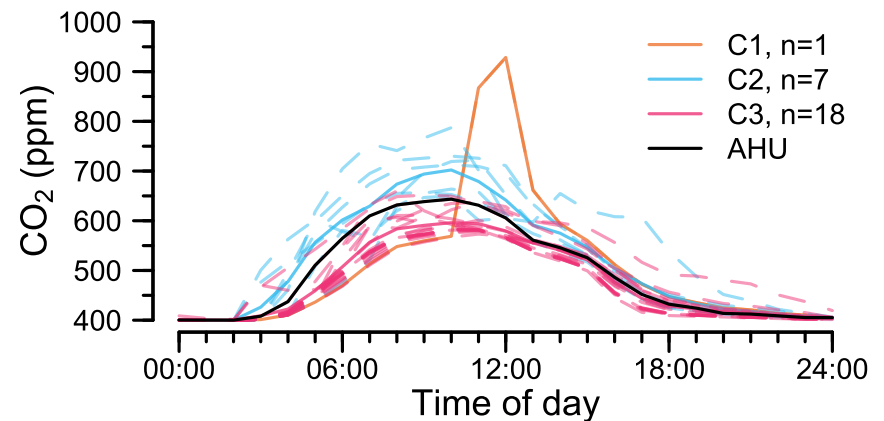
Based on EnergyPlus simulations with measured occupancy data & hard-sized HVAC systems to as-built drawings.

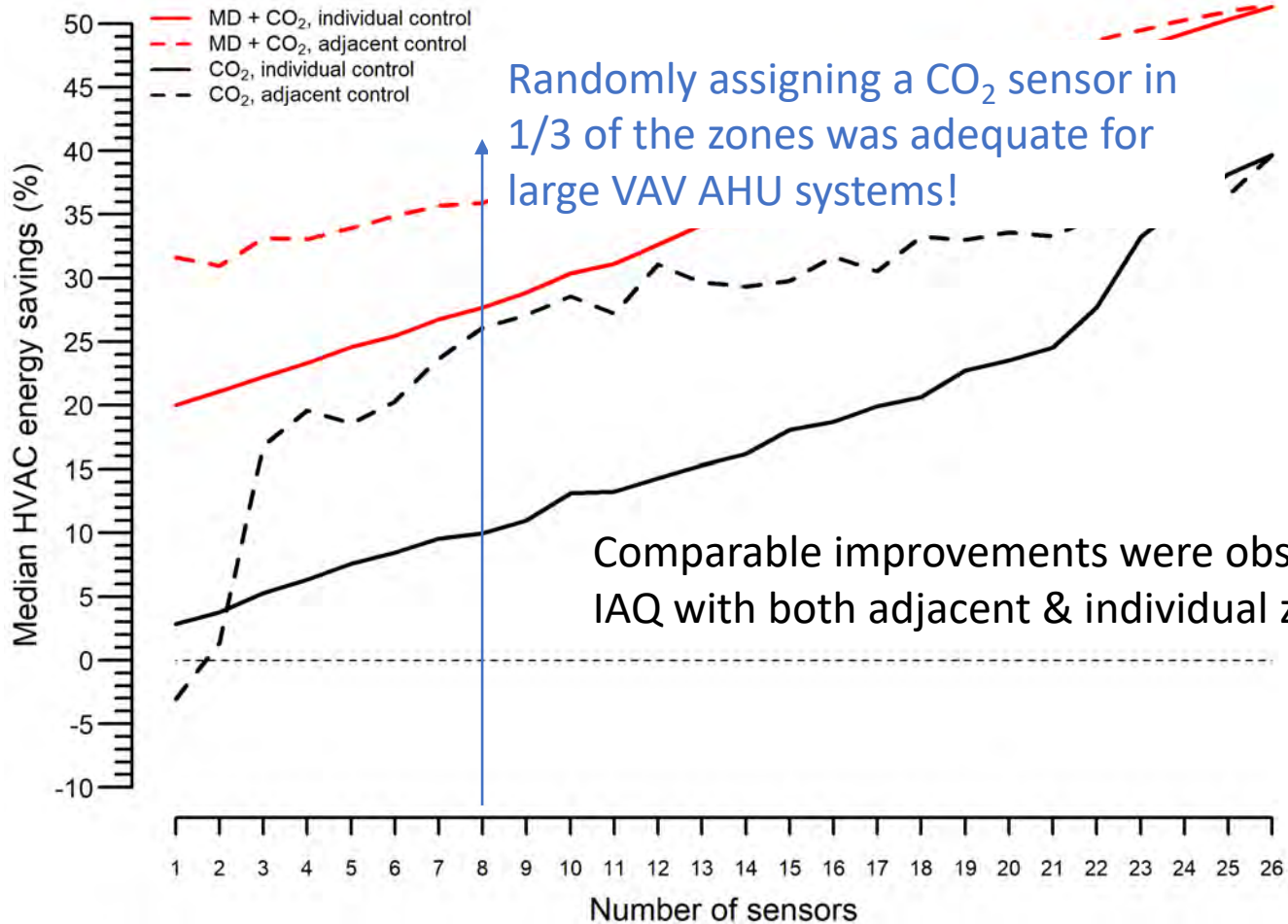
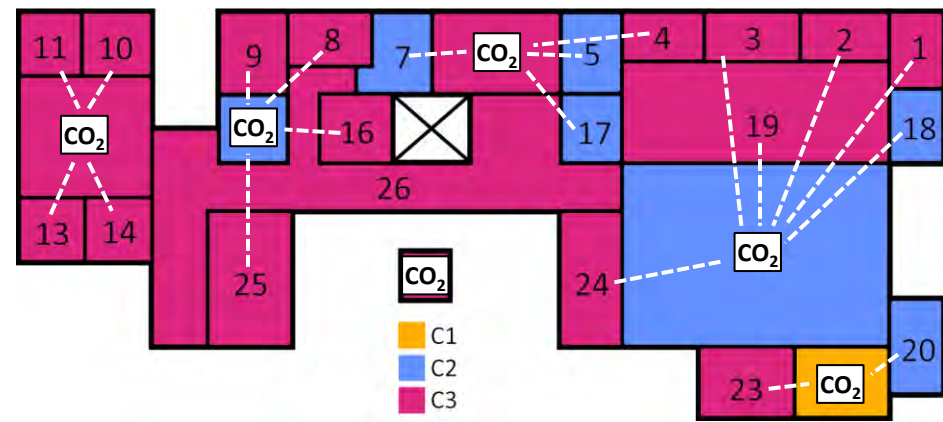


- Installation, maintenance, and recalibration cost of CO<sub>2</sub> sensors can limit dense deployments
- Because of air re-circulation & similarities in occupancy patterns, unique CO<sub>2</sub> patterns are usually far fewer than the number of zones.
- If each CO<sub>2</sub> sensor is allowed to control a number of adjacent zones, what would be the ideal sensor density?



Credit: Tareq Abuimara and Brodie Hobson

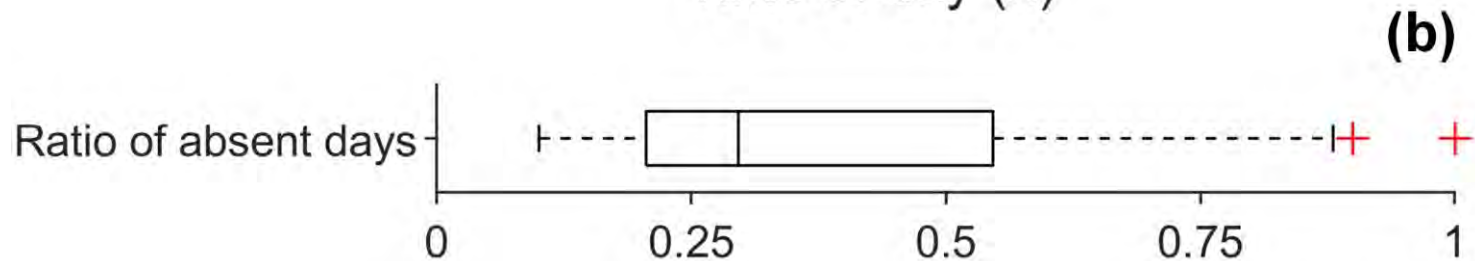
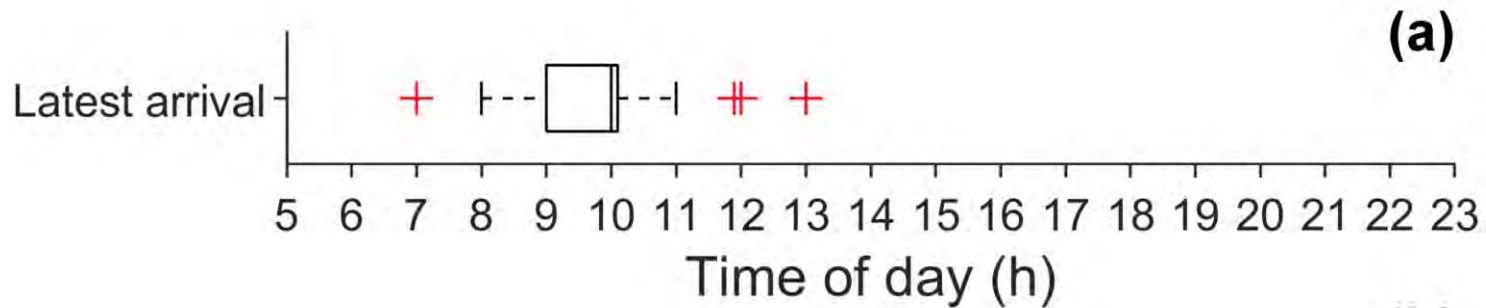




*Using motion detectors for zone  
mode of operation control*

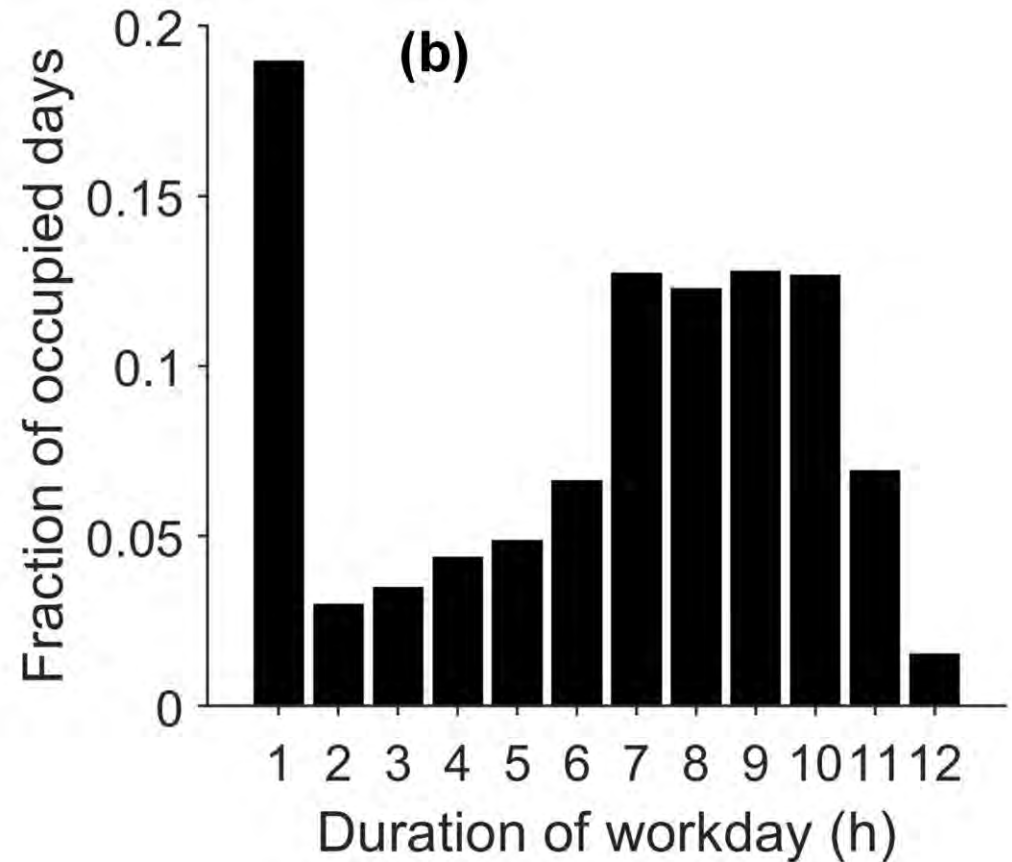
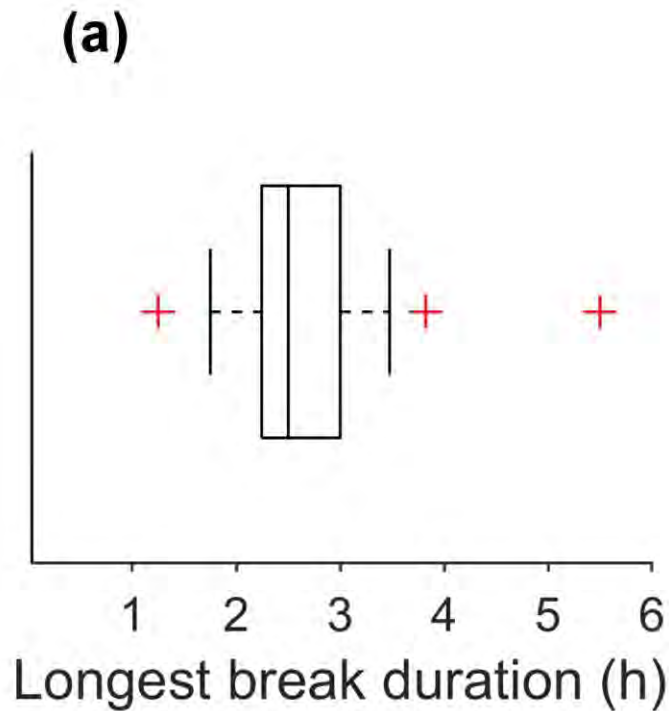


- Some zones in a building can be frequently empty.



- A simple, yet very effective sequence can exploit this:
  - If a **motion detector** has not been triggered until noon, the space will likely remain empty for the rest of the day.
  - Revert to zone to unoccupied mode & apply a 2-3°C temperature setback

- On many days, occupants drop in for brief periods – just for meetings, pick up a delivery, etc.
- If the motion detector in a room hasn't been triggered for longer than the four hours, apply a 2-3°C temperature setback.



*Using window contact sensors for  
zone-control*

# Mixed mode buildings

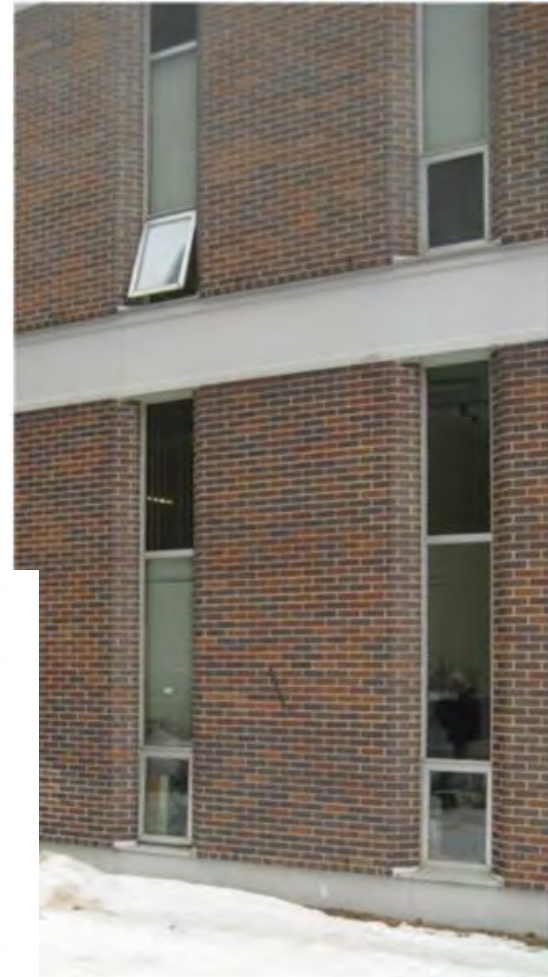
- Potential to reduce cooling energy
- Improve occupant comfort & satisfaction
- Risks to increase heating and cooling energy use due to inappropriate occupant behaviour
- Risk of frost damage!
- 30+ wireless window contact sensors integrated into the BAS at Carleton

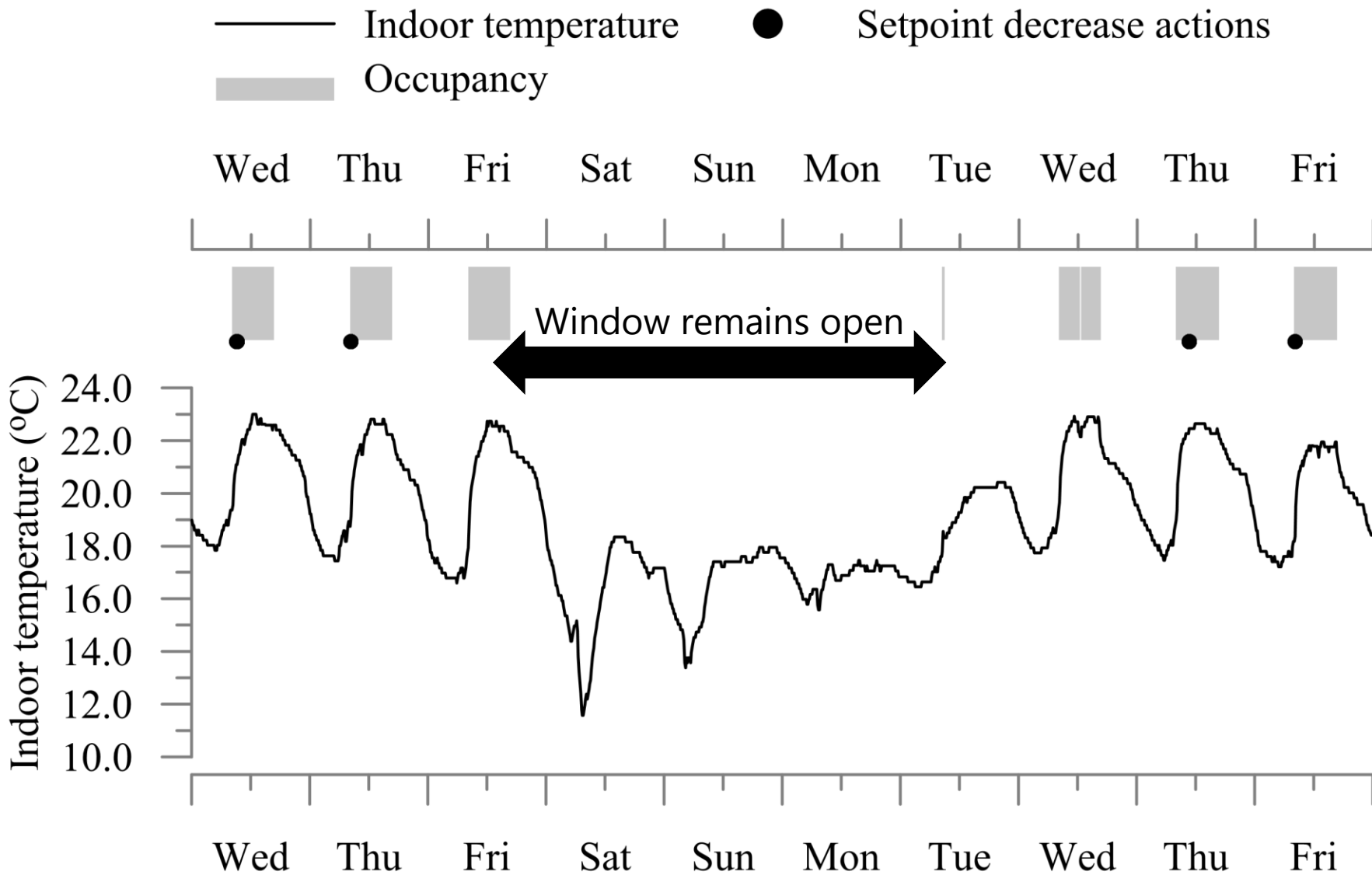


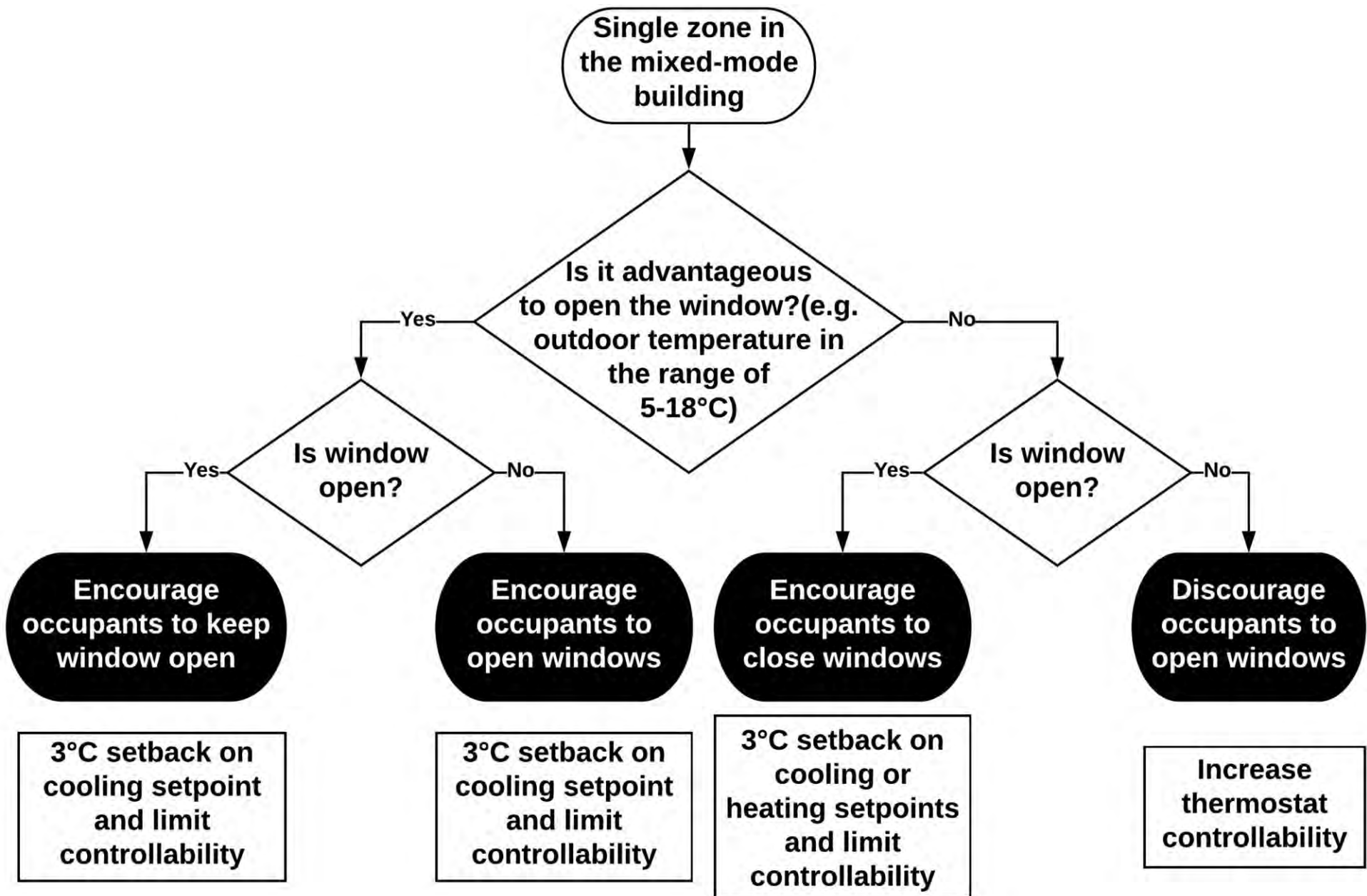
Delta enOcean to  
BACnet gateway



Echoflex enOcean  
contact sensors





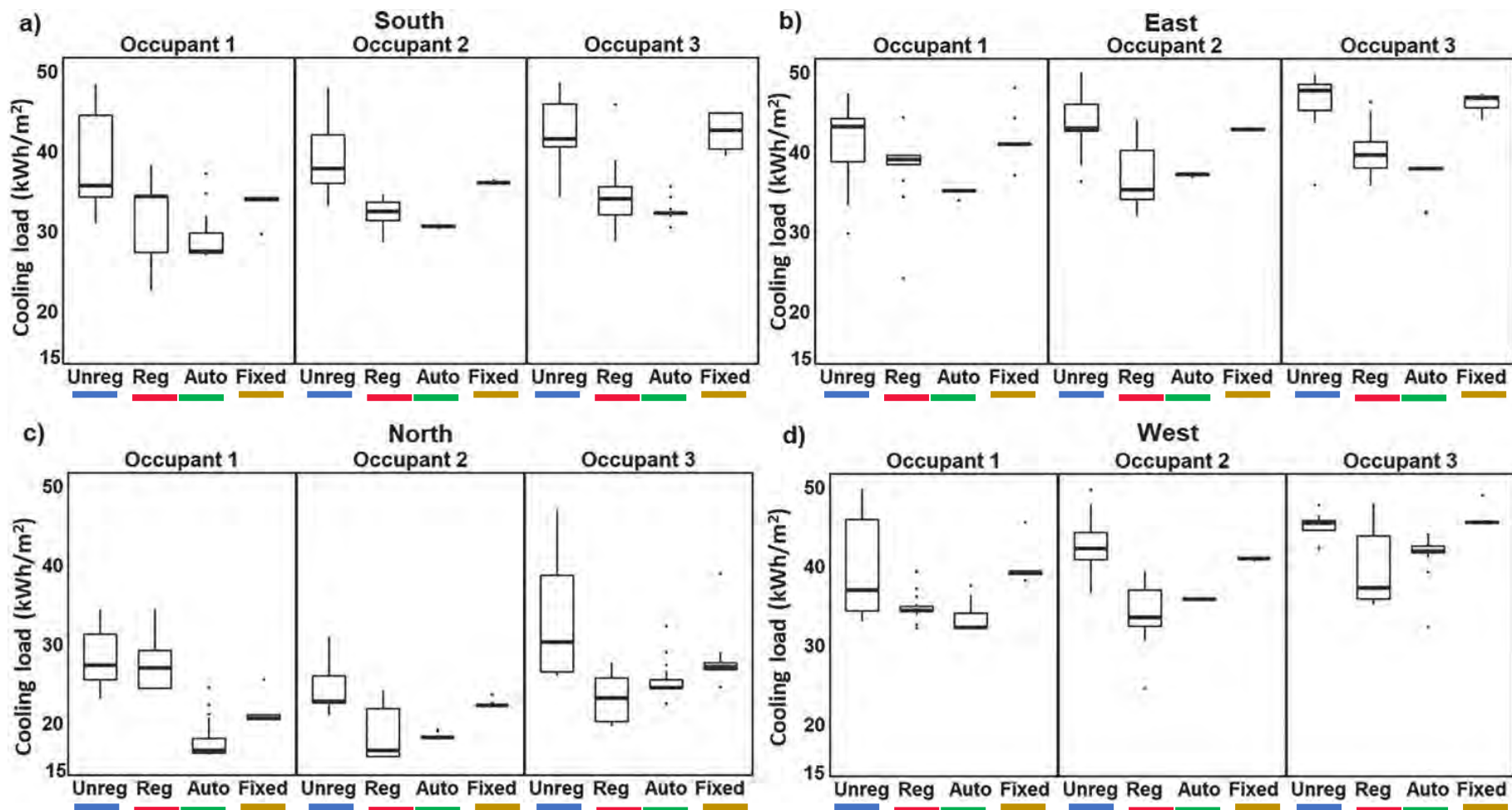


Unreg: Temperature setpoints do not change based on window state.

Reg: Temperature setpoints are adapted based on window state.

Auto: If we have automated window actuators, opening/closing the windows optimally.

Fixed: Fixed (non-operable) windows.

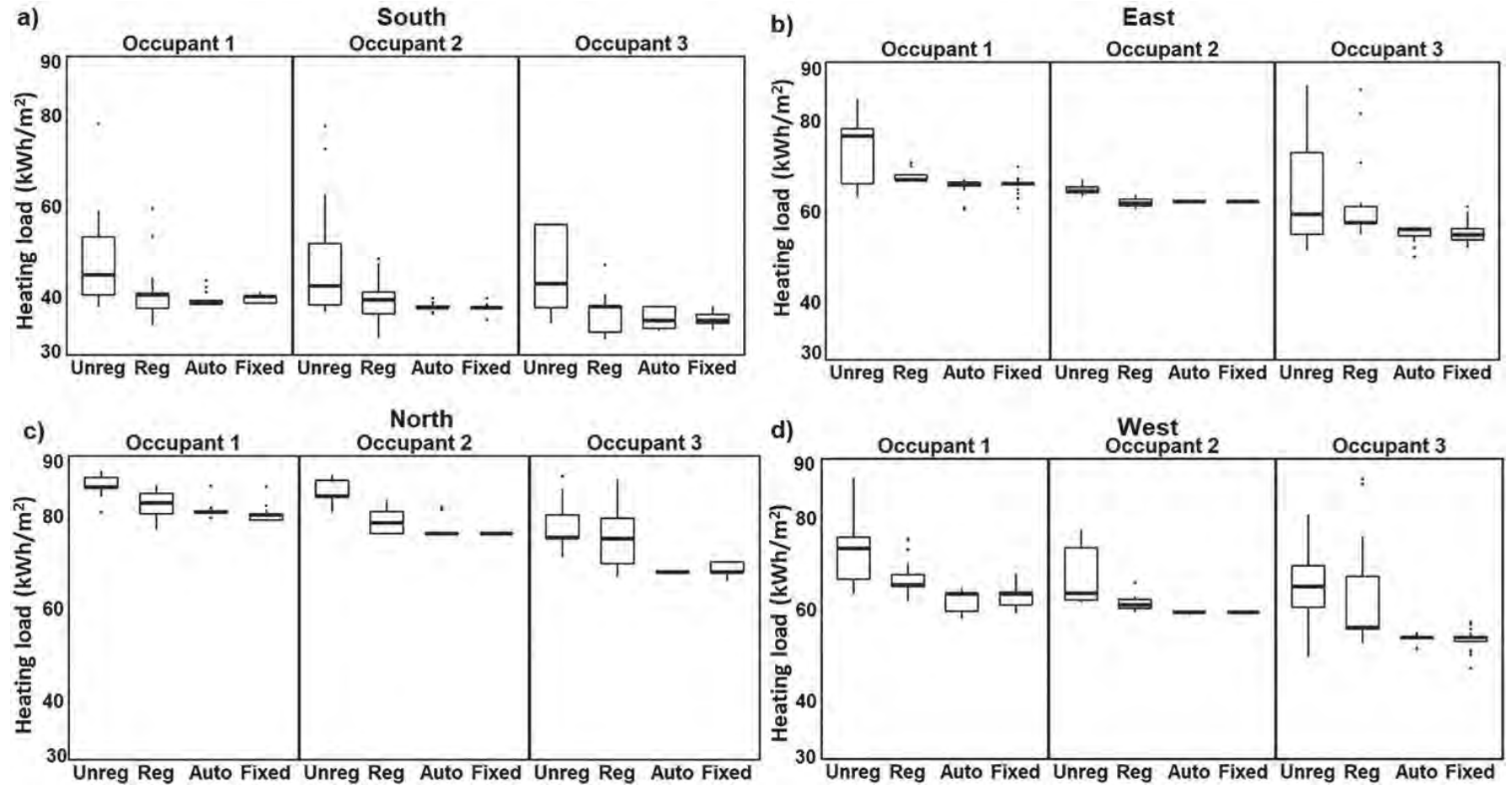


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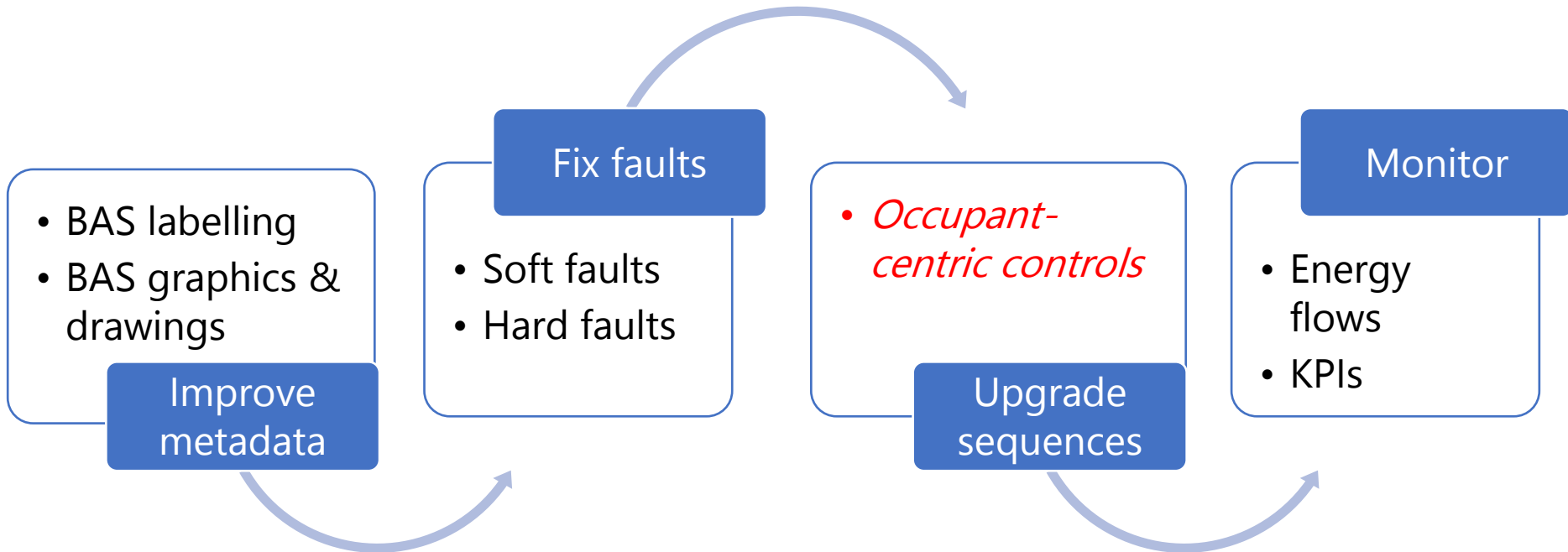
Auto: If we have automated window actuators, opening/closing the windows optimally.

Fixed: Fixed (non-operable) windows.





*Prerequisites for effective occupant-  
centric controls*

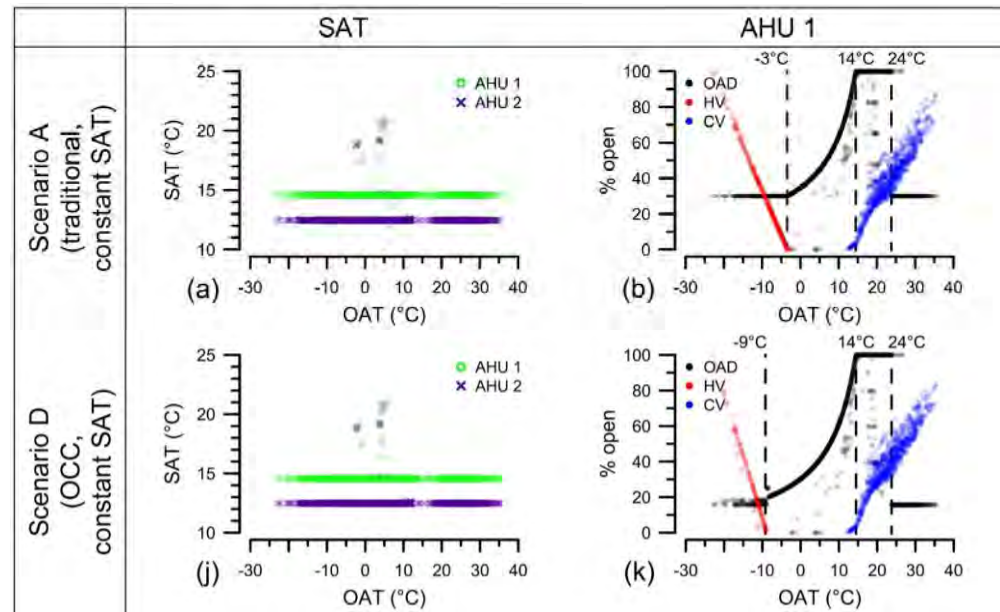


**Order of addressing these operational issues is critical!**

- Detecting faults without metadata is quite difficult.
- Upgrading sequences without fixing faults is not possible.
- Making sense of KPIs and end-uses with operational problems is quite challenging.

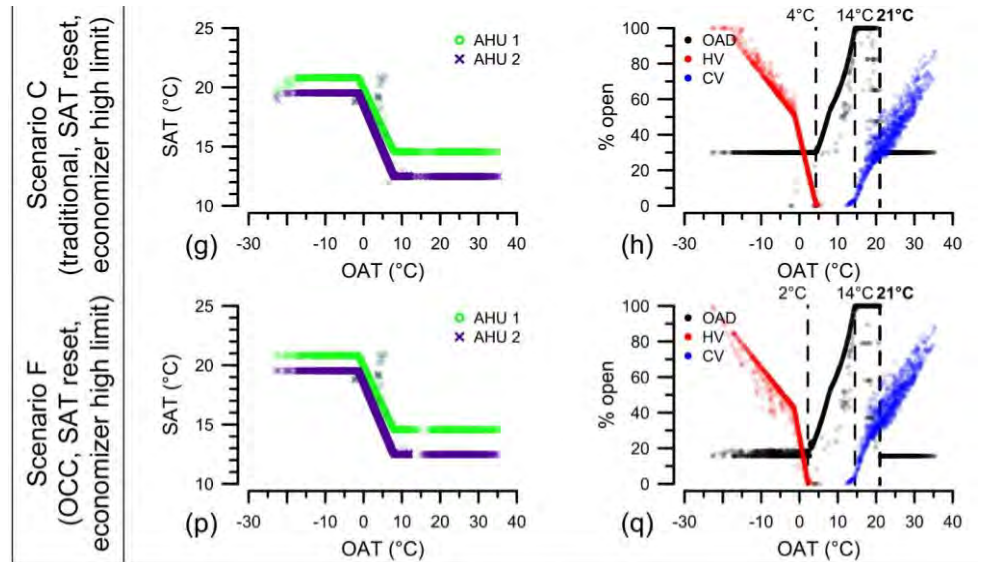
With incorrect AHU SAT reset,  
OCC yields:

- 4% reduction in cooling
- 4% reduction in heating



With correct AHU SAT reset,  
OCC yields:

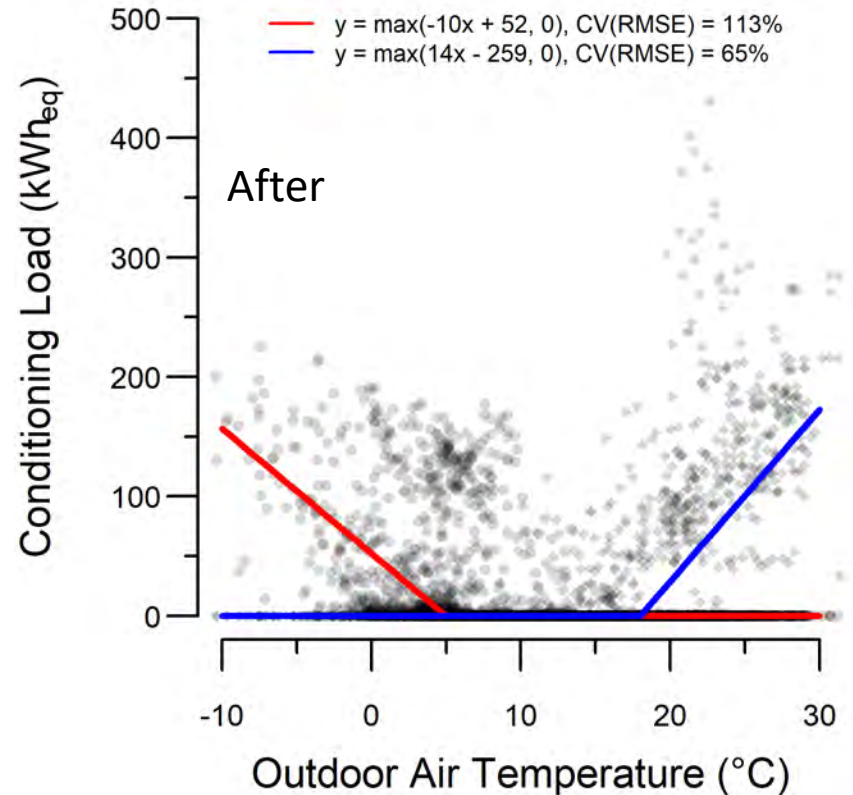
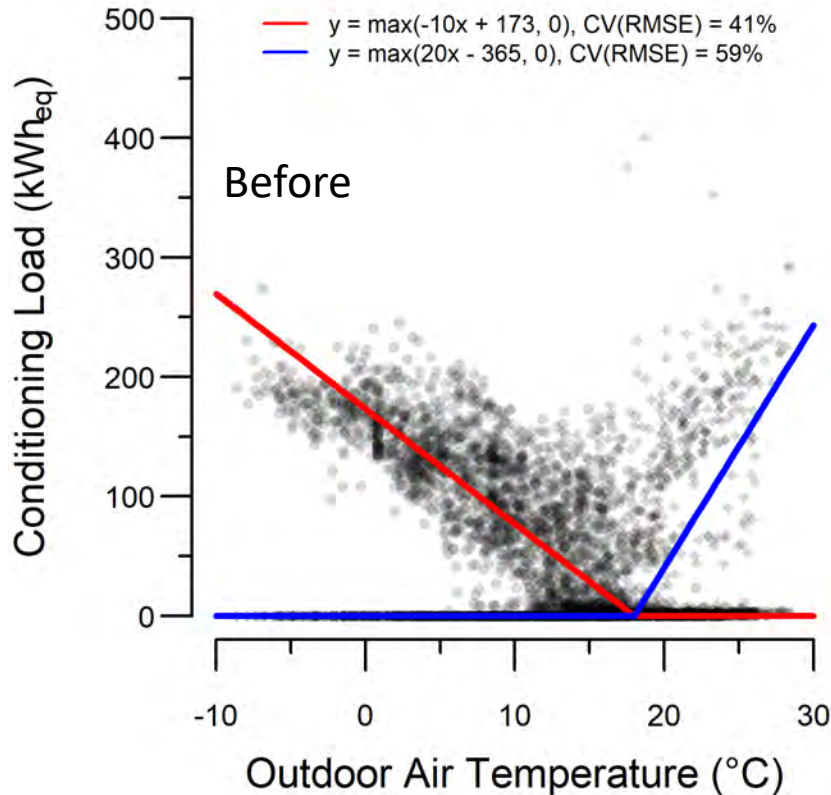
- 6% reduction in cooling
- 19% reduction in heating

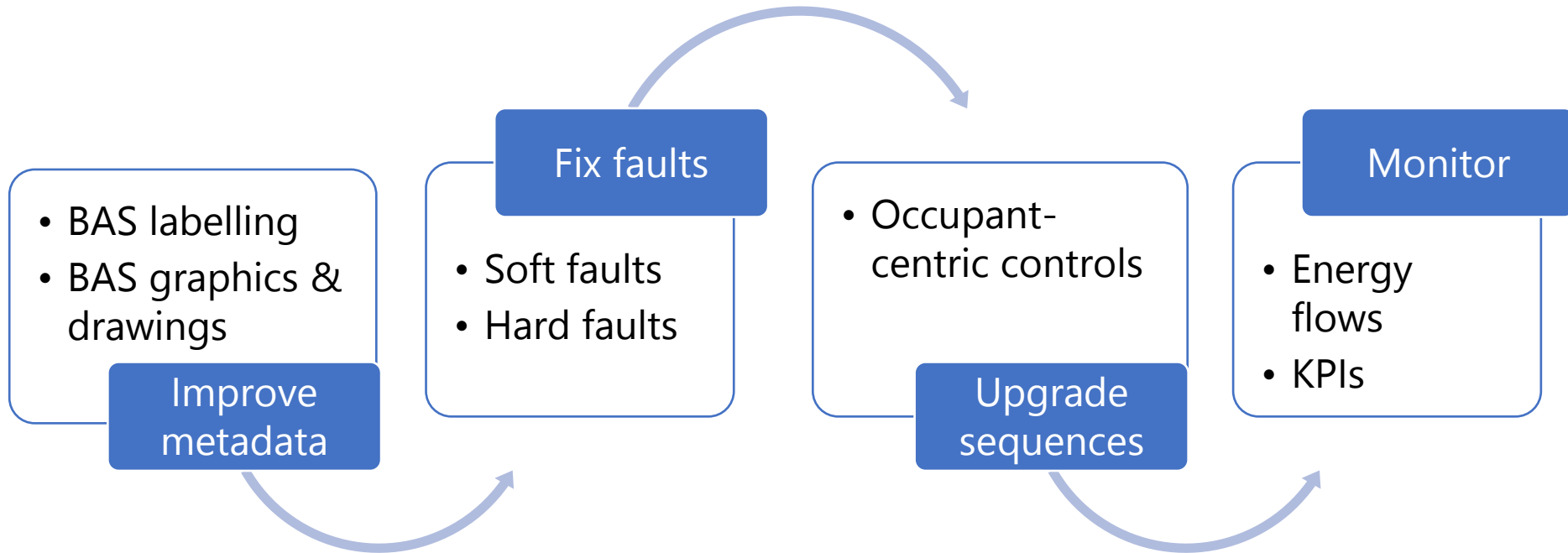




## Three years ago, Canal Building was using 292% more heating and cooling energy than it is now!

- We did not change the envelope;
- We did not upgrade a single equipment;
- We did not adversely affect the indoor environmental quality.







**Questions:**  
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